

STRATEGIC AIR FINANCE

Who We Are

Strategic Air Finance is an investment company specialized in the acquisition and lease of commercial aircraft and engines. Our highly experienced team has direct and extensive relationships with many leading operators, including airlines based in North America, Europe, South America, Asia, and Africa. We focus on high quality, high utility commercial aircraft between 10 and 20 years of age.

In addition to aircraft investments, we offer third-party aircraft sourcing, lease management, and remarketing services.

Aircraft Acquisition

We are very active in the acquisition of aircraft and engines under a variety of structures:

- Purchase of aircraft subject to an existing lease
- Sale/leaseback transactions
- Outright purchases from airlines and other sellers
- Opportunistic buys in distress situations

Because we are very involved in the used aircraft market, we can identify attractive purchase opportunities when they arise. In addition to acquiring aircraft for our own account, we also provide aircraft sourcing services to third party clients including airlines and lessors.



Portfolio Management and Aircraft Remarketing Services

In addition to acquiring aircraft and engines for our own account, we provide a variety of services to airlines and lessors.

Our third party services to airlines include lease negotiation, aircraft technical review, aircraft sourcing for fleet expansions, and remarketing services for retired fleets.

We also provide a variety of services to lessors, including operating lease portfolio and compliance management, aircraft remarketing, and acquisition technical support.

Management Team

Our senior management team has a long track record of structuring and closing successful aviation investments.

Octavio Calderon: 11 years of aviation investment experience with GE Aviation and GECAS, including over US\$2.5 billion in lease, purchase, and sale transactions.

Michael "Joe" Garrihy: Co-founder and former CEO of Airborne Express, with cargo aircraft investment and technical expertise.

Carsten Petersen: 25+ years of experience in aircraft leasing and trading, specializing in cargo aircraft operations and finance.

Jason Yacoub: Broad experience in aviation investment structuring and risk management. Wharton graduate holding finance and engineering degrees.

www.StrategicAir.com

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